

THE TERRITORY OF THE BRITISH VIRGIN ISLANDS
BVI BUSINESS COMPANIES ACT, 2004

CERTIFICATE OF INCORPORATION
(SECTION 7)

The REGISTRAR of CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES, that pursuant to the BVI Business Companies Act, 2004, all the requirements of the Act in respect of incorporation having been complied with,

Overseas Minerals Corporation

BVI COMPANY NUMBER:

is incorporated in the BRITISH VIRGIN ISLANDS as a BVI BUSINESS COMPANY, this 11th day of July, 2013.

Certified copy of the original



Maduro
Intertrust Corporate Services (BVI) Limited
Registered Agent 17 July 2013

MEf
for REGISTRAR OF CORPORATE AFFAIRS
11th day of July, 2013

REGISTER OF DIRECTORS
FOR:
Overseas Minerals Corporation

Name & Address	Office Held	Date of Appointment	Date of Resignation
INTERTRUST MANAGEMENT (B.V.I.) LIMITED 171 Main Street; Road Town; Tortola VG1110; British Virgin Islands	Director	12 Jul 2013	

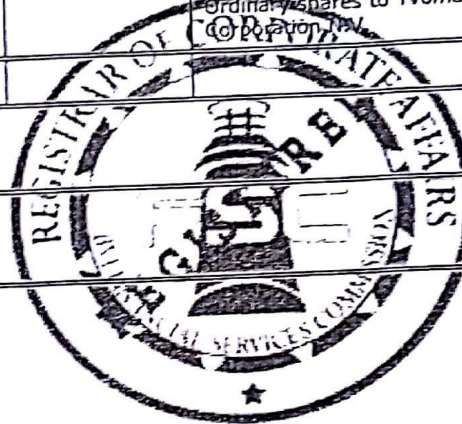


REGISTER OF MEMBERS
FOR:
Overseas Minerals Corporation

Share Class: Ordinary
Nominal Value:

Member Name & Address	Date Entered as a Member	Transaction Type	Number of Shares	Notes	Cert #	% Paid	Total Share Holding	Date Ceased to be a Member
Yvomante Corporation N.V. Kaya W.F.G. (Jombi) Mensing 14; 2nd Floor; Willemstad; Curacao	16 Jul 2013	Allotment	100.00	16 Jul 2013 : Issue of 100.0 Ordinary shares to Yvomante Corporation N.V.	1			
						100	100.00	

Notes:



Date printed: 2 August, 2013